



Invest
-IN-
KENYA



Kenya's Investment Projects Catalogue (IPC)

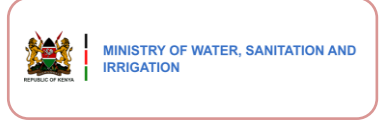


MINISTRY OF INVESTMENTS,
TRADE AND INDUSTRY



INVEST KENYA
KENYA INVESTMENT AUTHORITY

Acknowledgements



Ignis Innovations, Faith Engineering, Burn Manufacturing, Feion, EcoBora, Associated Vehicles Assemblers Ltd (AVA), Crofts Ltd, Metco Ltd, ISM Containers Ltd, Mombasa Tea Common User Facility, Emali Integrated Livestock Project (SPV), Suni Smart Energy Ltd



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Why Kenya

Kenya offers a **scalable** and **competitive platform** for investment anchored in economic scale, regional integration, and sustained reform momentum. As one of Africa's most **diversified and resilient economies**, Kenya combines a **sizeable and growing domestic market** with the ability to efficiently serve regional and global markets from a single, well-connected base.

Country Snapshot



Regional Hub

As **East Africa's trade, logistics, financial, and innovation hub**, the country enables investment across domestic demand, regional expansion, and exports. Its Indian Ocean location, supported by port infrastructure, regional transport corridors, and strong aviation connectivity, enables **efficient access** to African and international markets.



Market Scale

Kenya, **Africa's sixth largest economy**, offers investors a **compelling combination of macroeconomic stability, demographic scale, and accelerating sectoral transformation**. The market offers domestic demand across priority sectors: agriculture, textiles and apparel, leather, mining, technology, and BPO; alongside **high-growth frontiers** in pharmaceuticals, renewable energy, e-mobility, and circular economy solutions, reflecting a **decisive shift toward higher-value, sustainable industries**. Global Market access US, EU, UK, ACFTA, China, CEPA, anchored by strong logistic nodes including ports, railway, airport etc.



Operating Environment

Cost competitiveness is supported by a predominantly renewable energy mix, with over 93% of electricity generated from renewable sources. **Ongoing investment in transport and logistics infrastructure**, including major road corridors and the Standard Gauge Railway improves supply chain efficiency and reliability.



Talent and Institutions

An English-speaking, young, and skilled **workforce supports scalable operations across services**, technology, and industry. A **strong legal and institutional framework** provides safeguards for investment, including protection of property rights, recognized arbitration mechanisms, and alignment with international standards, **supporting regulatory predictability and investor confidence**.

Together, these structural advantages position Kenya not only as a market of entry, but **as a strategic base for regional expansion**, industrial growth, and **long-term value creation aligned with Africa's economic transformation**



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Kenya's Investment Opportunities

- 1



Public Private Partnerships (PPPs)

Kenya offers a strong pipeline of well-structured **Public Private Partnerships (PPPs)** to accelerate delivery of priority infrastructure and public services. To date, PPPs have mobilized over US\$1 billion in private capital (~USD 1.1 billion, since 2013), with more than US\$100 million mobilized in the last financial year alone.

- 2



National Infrastructure Fund (NIF)

Kenya's NIF is a newly launched, **state-owned investment vehicle** designed to finance major development projects. It seeks to unlock funding for energy, roads, and critical infrastructure.

- 3



Public Sector Opportunities

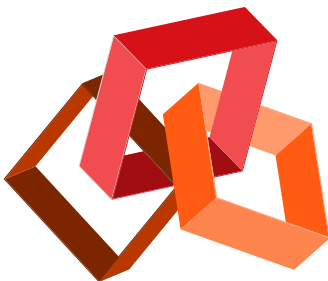
Kenya's public sector presents a broad range of investment opportunities across **manufacturing, agriculture, ICT/BPO, construction, and emerging sectors**. These opportunities support national development priorities.

- 4




Private Sector Opportunities





Kenya's private sector is dynamic and diversified, with **strong momentum across multiple sectors**. Investors can tap into high-growth markets, expand regional value chains, and partner with local innovators.







Project Overview: Public Private Partnerships (PPPs) (1/2)

Sector	Project Owner	Investment need ¹ , \$ Mn	Location
 Infrastructure	Nairobi–Mombasa Expressway	3,000	Nairobi, Coast and Eastern Regions
	Kibuka Falls Hydro power & Irrigation Dam	1,200	Tharaka Nithi, Kitui
	KPA Port Assets – Phase 2	1,500	Mombasa, Nairobi and Nakuru
	KPA Port Assets – Phase 1	1,000	Mombasa and Lamu
	Mau Summit – Eldoret – Malaba Road	1,000	Nakuru, Kericho, Kakamega, and Busia
	Lamu Water Desalination Plant	816	Lamu County
	Transmission Line PPP Programme	550	Several Counties
	Maragua Dam Project	397	Murang'a County
	Mzima II Water Supply Pipeline	358	Coastal Region
	Radat Dam and Canal Development Project	308	Baringo County
	Suswa Geothermal Power Project	306	Kajiado, Narok, Nakuru
	Karura Hydropower Project	295	Embu County
	Londiani Dam Water Project	257	Kericho County
	Barsilinga Dam Project	220	Isiolo and Samburu
	Lowaat Dam Irrigation Project	200	Turkana County
	Soin Koru Dam and Irrigation Project	146	Kericho and Kisumu
	Ndarugu Dam Project	100	Kiambu County
	Njoro Kubwa Bulk Water Supply	100	Taita Taveta County
	Commercial Space Port	124	Kilifi County
Diplomatic Properties Asset Monetization	43	Multi-country	
Nairobi Smart Street Lighting PPP	40	Nairobi County	

Project Overview: Public Private Partnerships (PPPs) (2/2)

Sector	Project Owner	Investment nee ¹ d, \$ Mn	Location
 Manufacturing	The Life Sciences Park	218	Machakos County
 Agriculture & Livestock	Galana Kulalu Project	691	Kilifi & Tana River Counties
	Tana Delta Irrigation Project (TARDA)	157	Tana River County
 Health	Pwani Teaching and Referral Hospital	70	Mombasa County
	Meru Cancer Centre	35	Meru County
 Construction & Housing	Kenya Prisons Services Housing Programme	70	Kenya
	University of Nairobi Student Accommodation	35	Nairobi County
	MTRH Medical Training Complex	30	Uasin Gishu County
	Athi River Residential Estate	58	Machakos County

Project Overview: Public Sector

Sector	Project Owner	Investment need, \$ Mn	Location
 Infrastructure	LAPSSET Lamu SEZ	500	Lamu County
	Masai Solar Power Project	440	Narok County
	Nyatike (Gogo) Dam Project	232	Migori County
	Kithinu Multipurpose Dam Project	103	Meru County
	Ruiru – Juja Dam Project	100	Kiambu County
	Olokorienito Dam	90	Narok County
 Clean Cooking	NACONEK	55	Kenya
	Kenya Prison Services Clean Cooking Programme	7.3	Kenya
	Health Facilities	1.2	Makueni County
	Vocational Training Centres	0.4	Makueni County
 Agriculture and Livestock	Bura Irrigation Project	320	Tana River County
	Isiolo Meat, Airport & City Development	47	Isiolo County
	Suni Smart Energy – Carbon Credit Project	27	Kenya
	Emali Integrated Livestock Project	25	Makueni County
	Greenville Mixed-Use Development	24	Mombasa County
	Mombasa Tea Common User Facility	4.5	Mombasa County
 Tourism and Hospitality	Mombasa Convention Centre	80	Mombasa County
	Kisumu Convention Centre	16	Kisumu County
	Malewa Eco Resort & Homes	5	Nakuru County

Project Overview: Private Sector

Sector	Project Owner	Investment need, \$ Mn	Location
 Clean Cooking	Ignis Innovations	15	Kenya
	Faith Engineering	15	Kenya
	Burn Manufacturing	10	Kenya
	Feion	2	Kenya
	EcoBora	1	Kajiado County
 Manufacturing	Associated Vehicles Assemblers Ltd	28	Mombasa County
	Crofts Ltd	10	Thika
	Meridian BioWorks / Inuka Veld	10	Kenya
	Metco Ltd	6.7	Nairobi County
	ISM Containers Ltd	3	Nairobi County



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Nairobi–Mombasa Expressway

Summary

- Expansion of the **461 km Nairobi–Mombasa highway** into a tolled, access-controlled 4-lane expressway.
- **Status:** Feasibility Study



Raising (US\$)¹:
≈ US\$ 3,000 Mn

Location:

Nairobi–Mombasa
Corridor

Project Overview

- Upgrade of the 461 km A8 corridor, part of the Trans-African Highway (Northern Corridor).
- Expansion from 2 lanes to a minimum of 4 lanes with access-controlled, tolled road design.
- Current traffic volume exceeds capacity (volume-to-capacity ratio >1) leading to congestion and delays.
- Corridor handles heavy freight movement from Mombasa Port to Nairobi and regional markets.
- Incorporates supporting infrastructure such as truck parking bays and logistics facilities to improve flow and safety.

Stakeholders

- Government of Kenya
- Kenya National Highways Authority (KeNHA)
- PPP Directorate
- Private concessionaire

Impact

- Reduces travel time and transport costs
- Improves road safety and reduces accidents
- Enhances regional trade and logistics efficiency
- Supports economic activity along the corridor

Kibuka Falls Hydropower and Irrigation Dam

Summary

- Multi-purpose mega infrastructure project on the Tana River
- ~700 MW hydropower generation capacity with integrated water security and flood control
- **Status:** Feasibility study



Raising (US\$)¹:

≈ US\$ 1,200 Mn

Location:

Tharaka Nithi / Kitui

Project Overview

- High Grand Falls (HGF) is Kenya's last major undeveloped hydro cascade opportunity on the Tana River, positioned as a multi-purpose infrastructure asset integrating power generation, irrigation, water security, and flood control.
- The project will add ~ 700 MW of renewable hydroelectric capacity, strengthening power supply and reducing reliance on imported thermal generation.
- The reservoir is designed with a storage capacity of 5-6 billion cubic meters, providing significant hydrological regulation along the Tana River basin.
- Flood mitigation benefits include reduction of peak downstream flows during heavy rainfall and monsoon periods.
- Construction will require approximately 3 cubic meters of concrete and 18 million cubic meters of rockfill and clay, with significant local material sourcing to drive domestic economic participation.

Stakeholders

- National energy and water authorities
- Tharaka Nithi and Kitui County Governments
- Kenya Power and electricity off-takers

Impact

- ~700 MW of renewable baseload power generation
- Reduced exposure to imported fuel price volatility
- Enhanced national water storage and river basin regulation and flood risk mitigation

Development/Concessioneing of KPA Port Assets – Phase 2

Summary

- Concessioneing and development of key port assets at Mombasa and Lamu under a landlord port model.
- **Status:** Investment Opportunity



Raising (US\$)¹:
≈ US\$ 1,500 Mn

Location:

Mombasa Port, ICD²
Nairobi, ICD Naivasha

Project Overview

- Concessioneing of Container Terminal II (Berths 20–22) with ~1.1 million TEU annual capacity, equipped with 6 quay cranes, 28 RTGs, 4 mobile harbour cranes, and 42 ha yard area.
- Development of Berths 23–24, each with 350 m quay length and 550,000 TEU capacity per berth, including quay cranes and RTGs.
- Rehabilitation and upgrading of Cargo Terminals Berths 1–5 and 7–10, including deepening from -10.5 m to -15 m and development of cargo yards with ~24 million MT annual capacity.
- Rehabilitation of Mbaraki Wharf (305 m length) including structural strengthening due to corrosion and reduced load-bearing capacity.
- Concessioneing and expansion of ICD Nairobi (capacity increased from 180,000 to 562,000 TEUs) and ICD Naivasha (10-acre facility serving regional transit cargo ~30%).

Stakeholders

- Kenya Ports Authority (KPA)
- Government of Kenya
- Private port operators and investors

Impact

- Increases container and cargo handling capacity
- Improves efficiency of port and inland logistics
- Reduces congestion at Mombasa Port
- Strengthens regional trade connectivity

Development/Concessioneing of KPA Port Assets – Phase 1

Summary

- Concessioneing and development of key port assets at Mombasa and Lamu under a landlord port model.
- **Status:** Investment Opportunity



Raising (US\$)¹:
≈ US\$ 1,000 Mn

Location:

Mombasa and Lamu Port

Project Overview

- Transition towards a landlord port model, with KPA retaining core infrastructure and private sector operating port assets.
- Concessioneing of Mombasa Container Terminal 1, currently fully built and operating at capacity, under a concession fee model (upfront + ongoing).
- Development of Mombasa Berths 11–14 with estimated investment of ~USD 300 million, driven by capacity constraints at existing terminals.
- Concessioneing of Lamu Port Berths 1–3, which are fully built and equipped, under a concession fee structure.
- Development and operation of Lamu Special Economic Zone, with revenue model based on rental income from businesses established within the SEZ.

Stakeholders

- Kenya Ports Authority (KPA)
- Government of Kenya
- Private port operators and investors

Impact

- Expands port capacity and reduces congestion
- Enhances efficiency of cargo handling and logistics
- Supports growth of trade and industrial activity
- Creates employment

Mau Summit – Eldoret – Malaba Road

Summary

- Upgrade of **243 km highway** into a 4-lane, access-controlled tolled road along the Northern Corridor.
- **Status:** Feasibility Study



Raising (US\$)¹:
≈ US\$ 1,000 Mn

Location:
Mau Summit – Malaba Corridor

Project Overview

- Upgrade of 243 km highway forming part of the Northern Corridor and Trans-African Highway Network.
- Expansion from 2 lanes to 4 lanes with access-controlled, tolled road design.
- Corridor carries approximately 3,000 trucks daily transporting over 35 million tons of cargo annually.
- Links Mombasa Port to Uganda, Rwanda, South Sudan, and DRC.
- Complements Nairobi–Mau Summit section currently under procurement.

Stakeholders

- Government of Kenya
- Kenya National Highways Authority (KeNHA)
- PPP Directorate
- Private concessionaire

Impact

- Reduces congestion and travel time
- Improves safety and efficiency of freight movement
- Strengthens regional trade connectivity

Lamu Water Desalination Plant

Summary

- A major water infrastructure initiative designed to address acute water scarcity by producing large-scale potable water from seawater via desalination
- **Status:** Feasibility - Viability gap funding is required



Raising (US\$)¹:
≈ US\$ 816 Mn

Location:
Lamu County

Project Overview

- The plant is engineered to deliver approximately 120,000 cubic metres of clean drinking water per day, significantly strengthening water security for Lamu Town, the LAPSSET Corridor, and surrounding coastal communities.
- By providing a reliable and sustainable water supply, the project supports residential needs, industrial growth, and critical infrastructure developments associated with the broader Lamu Port-South Sudan-Ethiopia Transport (LAPSSET) Corridor initiative.
- The feasibility study was completed in August 2024, validating the technical and financial viability of the desalination facility. Final structuring is currently progressing toward financial close
- The anticipated capital will be utilized to construct the desalination infrastructure, install advanced reverse-osmosis and mineral recovery systems, build distribution networks, and implement operations technologies under the BOT framework.

Stakeholders

- Public-private partnership (PPP) between the Ministry of Water, Sanitation and Irrigation and Rasli Bahari Kenya Ltd.
- Structure: 30-year Build–Operate–Transfer (BOT)

Impact

- Significantly increase access to clean water
- Reduce dependency on limited freshwater sources
- Support expanding socioeconomic activities in coastal Kenya.

Transmission Line PPP Projects

Summary

- Development of priority power transmission lines under a solicited PPP framework.
- **Status:** Feasibility Study

Raising (US\$)¹:
≈ US\$ 550 Mn

Location:

Kwale, Mombasa,
Isiolo, Meru



Project Overview

- Development of multiple transmission lines to strengthen grid connectivity and evacuation capacity:
 - 80 km Kwale–Shimoni (Kibuyuini) 220kV line
 - 7 km Kipevu–Mbaraki 132kV line
 - 145 km Kiambere–Maua–Isiolo 220kV line
 - 34 km Meru–Maua 132kV line
- Designed to support integration of generation capacity and improve transmission reliability.
- Structured under a PPP model to attract private investment in transmission infrastructure.
- Supports expansion of the national grid and connection to key demand and generation centres.

Stakeholders

- Government of Kenya
- State Department for Energy
- Kenya Electricity Transmission Company (KETRACO)
- Private investors

Impact

- Improves reliability and stability of power supply
- Enables evacuation of additional generation capacity
- Supports electrification and industrial growth

Maragua IV Dam Project

Summary

- Development of a large-scale water storage and supply dam to address Nairobi’s growing water deficit.
- **Status:** Feasibility / development stage



Raising (US\$)¹:
≈ US\$ 397 Mn

Location:
Murang’a County

Project Overview

- A large-scale homogeneous earth-fill dam with an inclined core wall, with a maximum height of approximately 100 m, crest length of ~648 m, and crest width of 10 m.
- Will provide a storage capacity of approximately 63.73 million cubic metres (MCM) at normal water level, supported by a catchment area of ~72 km² located along the Maragua River.
- Includes key hydraulic structures such as the spillway and intake systems, forming a control reservoir within the broader water supply system.
- Designed to function as a control reservoir to augment Nairobi’s bulk water supply and address the existing supply deficit of approximately 190,000 m³/day.
- It supports projected demand growth, with water demand expected to increase to ~1.2 million m³/day by 2035, and will be integrated into downstream water supply infrastructure.
- The project enhances system regulation, improves reliability of supply, and supports long-term urban expansion within the Nairobi Metropolitan Area.

Stakeholders

- Ministry of Water, Sanitation and Irrigation
- Athi Water Works Development Agency (AWWDA)
- Private investors / EPC partners

Impact

- Reduces water deficits and supply variability
- Supports urban growth and economic activity
- Improves long-term water security

Mzima II Water Supply Pipeline

Summary

- Large-scale potable water transmission infrastructure project
- 220 km bulk water transmission pipeline from Mzima Springs to Kenya's Coastal region
- **Status:** Feasibility - under development; Viability gap funding is required



Raising (US\$)¹:

≈ US\$ 358 Mn

Location:

Kenya Coast Region

Project Overview

- The Mzima II project will construct a 220 km high-capacity transmission pipeline from Mzima Springs in Taita Taveta to Mazeras storage tanks in Kilifi County.
- Designed to abstract and deliver approximately 105,000 m³/day of potable water to address chronic supply shortfalls along Kenya's Coast.
- Developed under a 30-year Build-Operate-Transfer (BOT) public-private partnership between the Coast Water Works Development Authority (CWWDA) and Sichuan Roads and Bridges Group.
- Investment will finance intake works at Mzima Springs, transmission infrastructure, pumping stations, storage facilities, and integration with downstream distribution networks.
- The project aims to modernize bulk water delivery systems and support long-term population and economic growth in the coastal region.

Stakeholders

- Coast Water Works Development Authority
- Sichuan Roads and Bridges Group
- County governments of Mombasa, Kilifi, Kwale, and Taita Taveta

Impact

- Delivery of ~105,000 m³/day of potable water
- Improved water security for Kenya's coastal counties
- Reduced supply disruptions
- Enhanced public health, tourism, and productivity

Suswa Geothermal Power Project

Summary

- Development of a phased geothermal power project with capacity of up to **~300 MW**, starting with a **50–100 MW first phase**.
- **Status:** PPP / strategic partner solicitation



Raising (US\$)¹:

≈ US\$ 306 Mn

Location:

Kajiado, Narok, Nakuru

Project Overview

- The project is located within the ~750 km² Suswa geothermal prospect in the southern Kenya Rift, with high-temperature resources suitable for power generation.
- Phase 1 involves development of a 50–100 MW power plant, including drilling of approximately 34 geothermal wells (production and reinjection).
- Infrastructure includes steam gathering systems, access roads, well pads, and associated utilities.
- Project lifecycle of approximately 35 years, including 10 years development and 25 years operation.
- Scope includes construction, operation, and maintenance of both the steam field and power plant, supplying electricity to the national grid.

Stakeholders

- State Department for Energy
- Geothermal Development Company (GDC)
- KenGen
- Private investors

Impact

- Expands renewable baseload power capacity
- Strengthens dispatchable clean baseload capacity
- Strengthens long-term energy security

Karura Hydro Power

Summary

- Development of a **90 MW hydropower plant** on the Tana River between Kindaruma and Kiambere.
- **Status:** Procurement of a Transaction Advisor (April 2026); Feasibility Study update (July 2026)

Raising (US\$)¹:

≈ US\$ 295 Mn

Location:

Tana River Basin



Project Overview

- Development of a 90 MW peaking hydropower plant with a dam utilizing residual head between Kindaruma and Kiambere.
- Located approximately 150 km north-east of Nairobi.
- Designed to support grid stability and provide an alternative to thermal peaking plants.
- Aligned with Kenya's target of 100% green power generation by 2030.
- Feasibility study confirms project is technically feasible and financially attractive.

Stakeholders

- Government of Kenya
- State Department for Energy
- Private investors

Impact

- Increases renewable energy generation capacity
- Strengthens dispatchable clean baseload capacity
- Improves grid reliability and stability

Londiani Dam Water Project

Summary

- Major potable water infrastructure and supply initiative
- Multipurpose earth-fill reservoir with 55 million cubic metres gross storage capacity
- **Status:** Project under development; Viability gap funding is required



Raising (US\$)¹:

≈ US\$ 257 Mn

Location:

Kericho County

Project Overview

- The Londiani Dam is a multipurpose earth-fill reservoir designed to deliver approximately 54,849 m³/day of clean potable water to underserved communities.
- The project will serve an estimated 550,000 residents across targeted sub-counties, addressing chronic water shortages and expanding access beyond existing pumping schemes.
- Developed under a Build-Own-Operate-Transfer (BOOT) public-private partnership with the Ministry of Water, Sanitation and Irrigation and GAP İnşaat Yatırım ve Dış Ticaret A.Ş.
- Investment will finance dam construction, intake and treatment facilities, distribution networks, monitoring systems, and ancillary infrastructure.
- The project aligns with Kenya's National Water Master Plan and Vision 2030 priorities to strengthen water security and regional development.

Stakeholders

- Ministry of Water, Sanitation and Irrigation
- GAP İnşaat Yatırım ve Dış Ticaret A.Ş. (GaP)
- Residents of Kipkelion East, Kipkelion West, and Londiani

Impact

- Provision of ~54,849 m³/day of clean water
- Improved water access for ~550,000 residents
- Enhanced water security
- Strengthened rural economic development

Barsilinga Dam Development Project

Summary

- Construction of a **214 MCM dam** and irrigation canals to support agriculture and livestock.

Status: Procurement of a Transaction Advisor (April 2026) ; Feasibility Study (July 2026)



Raising (US\$)¹:

≈ US\$ 220 Mn

Location:

Isiolo and Samburu Counties

Project Overview

- The Barsilinga dam project aims at serving 220,726 beneficiaries from Isiolo and Samburu counties
- Covering 25,000 acres of irrigated land for crops and feedlots for an estimated 1.3 million heads of livestock by providing 9.3m³/sec water flow with a capacity of 214 MCM.
- The project is feasible across technical, environmental, social, commercial, and legal aspects.
- The water available is sufficient for the proposed irrigation and the dam releases of proven dam construction technology.
- The annual economic output is estimated at US \$ 25 Mn.
- The project capital cost is US \$ 220 Mn including the cost of land acquisition and taxes.

Stakeholders

- Government of Kenya
- State Department for Water
- Private investors

Impact

- Increases renewable energy generation capacity
- Strengthens dispatchable clean baseload capacity
- Improves grid reliability and stability

Lowaat Dam Irrigation Development Project

Summary

- Development of a **400 MCM dam** with irrigation, hydropower, and water supply components.
- **Status:** Procurement of a Transaction Advisor (April 2026) ; Feasibility Study (July 2026)



Raising (US\$)¹:
≈ US\$ 200 Mn

Location:
Turkana East Sub-County

Project Overview

- Construction of a 53 m high rockfill dam on River Kerio with ~400 million m³ storage capacity.
- Development of approximately 20 km of primary canal infrastructure for irrigation.
- Expansion of irrigation from 4,942 acres to ~30,000 acres potential.
- Projected irrigation water demand of ~1.34 million m³/day and domestic demand of 17,280 m³/day.
- Includes 10 MW hydropower component and opportunities for fisheries and tourism

Stakeholders

- Government of Kenya
- State Department for Water
- Private investors

Impact

- Improves water access for >230,000 people
- Expands irrigation and agricultural production
- Supports diversification of local economic activities

Soin Koru Dam and Irrigation Development Project

Summary

- Development of a **93.7 MCM dam** for irrigation, water supply, hydropower, and flood control.
- **Status:** Investment opportunity



Raising (US\$)¹:
≈ US\$ 146 Mn

Location:
Kericho and Kisumu Counties

Project Overview

- Construction of a 55 m high zoned rock-fill dam with 1,400 m crest length.
- Reservoir storage capacity of 93.7 million m³ (80 MCM live storage, 13.7 MCM dead storage).
- Irrigation potential of approximately 27,000 acres across Muhoroni, Chemilil, Ahero, and West Kano schemes.
- Domestic water supply capacity of 72,000 m³/day.
- Hydropower generation potential of approximately 2.5 MW and flood control downstream

Stakeholders

- Government of Kenya
- State Department for Water
- Private investors

Impact

- Expands irrigation and food production
- Improves access to potable water
- Reduces flooding risks downstream

Ndarugu II Dam Water Supply Project

Summary

- Bulk potable water infrastructure expansion project
- 52-metre-high RCC gravity dam with integrated treatment and transmission systems
- **Status:** Project under development



Raising (US\$)¹:
≈ US\$ 100 Mn

Location:
Kiambu County

Project Overview

- The Ndarugu II project involves the construction of a 52 m high Roller Compacted Concrete (RCC) gravity dam on the Ndarugu River, with an estimated storage capacity of approximately 16–18 million m³ and a controlled catchment area of ~67 km².
- The dam structure includes a ~300 m crest length, spillway, intake, and outlet systems, and is located approximately 50 km from Nairobi, strategically positioned upstream of the Athi River confluence.
- The project includes development of a 50,000 m³/day water treatment plant, supported by a bulk water conveyance system comprising ~37.7 km transmission pipelines and 15.2 km clean water pipelines to distribution centres.
- Additional infrastructure includes pump stations, reservoirs, and integrated abstraction, treatment, and distribution systems designed to enhance supply reliability.
- The development directly addresses Nairobi’s current water deficit of approximately 305,000 m³/day, supporting long-term demand growth and improving system resilience.

Stakeholders

- Ministry of Water, Sanitation and Irrigation
- Kiambu County Government
- Local water service providers and utilities

Impact

- 18 million m³ of additional storage capacity
- 50,000 m³/day treated water
- Improved water access for growing urban populations
- Reduced seasonal supply variability

Njoro Kubwa Bulk Water Supply

Summary

- Development of Water supply, Storm Water and Sanitation Works for Voi, Mwatate, Wundanyi and Taveta towns (Njoro Kubwa).
- **Status:** Investment opportunity



Raising (US\$)¹:

≈ US\$ 100 Mn

Location:

Taita Taveta County

Project Overview

- Abstraction of water from Njoro Kubwa Springs located ~3 km from Taveta town.
- Transmission of water through existing infrastructure from the spring to California Tank, then to Hill Tank.
- Distribution of water to major towns including Voi, Mwatate, Wundanyi, and Taveta.
- Includes development of water supply, stormwater, and sanitation infrastructure.

Stakeholders

- County Government of Taita Taveta

Impact

- Improves access to clean and reliable water
- Enhances public health and sanitation
- Supports economic activity in urban centres

Commercial Space Port for the Kenya Space Agency

Summary

- Development of national space infrastructure including **satellite data systems and commercial launch capability**.
- **Status:** Feasibility Study

Raising (US\$)¹:
≈ US\$ 124 Mn

Location:
Kilifi



Project Overview

- Development of national capacity in space systems engineering and space-derived data analytics.
- Establishment of ground infrastructure for acquisition and processing of satellite data.
- Investment in commercial launch capability to support revenue generation and industry growth.
- Designed to catalyse light manufacturing of space systems and support downstream applications.

Stakeholders

- Kenya Space Agency
- PPP Directorate / National Treasury
- Communications Authority of Kenya (CA)

Impact

- Builds national capability in space science and technology
- Enables access to satellite data for economic sectors
- Creates high-skilled employment opportunities

Nairobi Smart Street Lighting Project

Summary

- Development, modernization, and operation of ~100,000 smart streetlights across Nairobi.
- **Status:** PPP procurement stage



Raising (US\$)¹:
≈ US\$ 40 Mn

Location:
Nairobi County

Project Overview

- Development, modernization, expansion, operation, and maintenance of approximately 100,000 street lighting assets.
- Retrofitting of existing streetlights with LED lamps and expansion by approximately 40,000 new LED lights.
- Installation of a Common Management System (CMS) using ultra-narrowband technology for real-time monitoring and fault detection.
- Existing baseline includes ~70,000 streetlights, with ~90% already retrofitted to LED; remaining using HPSV lamps.
- Nairobi street lighting power bill estimated at ~US \$ 4.1 Mn in 2023.

Stakeholders

- Nairobi City County Government
- KURA, KeRRA, KeNHA
- Private PPP concessionaire

Impact

- Improved safety and security
- Reduction in traffic accidents and crime
- Enables 24-hour economic activity
- Reduced energy consumption and public expenditure

KONZA Data Centre & Smart City Facilities

Summary

- Expansion of data centre and cloud infrastructure at Konza Technopolis to support Kenya's digital economy
- **Status:** Expansion phase



Raising (US\$)¹:
≈ US\$ 23 Mn

Location:
Konza Technopolis

Project Overview

- Expansion of server infrastructure to increase data storage and processing capacity for businesses, government agencies, and international clients.
- Development of cloud computing capabilities to support enterprises, fintech, and startups.
- Integration within Konza smart city ecosystem to support digital services and platform scalability.
- Designed to meet growing demand for data hosting and digital infrastructure.

Stakeholders

- Konza Technopolis Development Authority
- Ministry of ICT & the Digital Economy | PPP Directorate / National Treasury | CA | ODPC | SEZA

Impact

- Improved access to digital infrastructure and services
- Job creation in ICT and digital services
- Strengthens delivery of digital public services

Radat Dam

Summary

- Multipurpose water storage and irrigation infrastructure project
- Earth-fill embankment dam across the Perkerra River
- **Status:** Feasibility Study



Raising (US\$)¹:

≈ US\$ 308 Mn

Location:

Baringo County

Project Overview

- The Radat Dam is a major multipurpose water infrastructure initiative designed to enhance irrigation capacity, improve domestic water supply, and support hydropower potential in Baringo County.
- The project involves construction of an earth-fill embankment dam across Perkerra River with an estimated storage capacity of approximately 124 Mn m³.
- Infrastructure components include water conveyance and irrigation systems, environmental management measures, resettlement action plans (where required), and potential integration of auxiliary hydropower generation facilities.
- The dam is intended to stabilize river flows, mitigate seasonal water shortages, and unlock agribusiness and food security opportunities in semi-arid and arid lands (ASALs).

Stakeholders

- National water authorities
- Baringo County Government
- Irrigation scheme beneficiaries and farming communities
- Domestic water users in Mogotio and Baringo Central

Impact

- Increased irrigation capacity and agricultural productivity
- Improved domestic water access and river flow stabilization
- Strengthened food and water security in ASAL regions

Diplomatic Properties Asset Monetization

Summary

- The rehabilitation, construction and maintenance of diplomatic properties across six African countries: Cairo, Lusaka, Harare, Bujumbura, Juba, and Kinshasa.
- **Status:** Investment opportunity



Raising (US\$)¹:
≈ US\$ 48 Mn

Location:
6 Stated Countries

Project Overview

- Development and rehabilitation of diplomatic properties across 6 locations (Cairo, Lusaka, Harare, Bujumbura, Juba, and Kinshasa).
- Construction of chanceries, consular halls, ambassadorial residences, and staff housing units.
- Inclusion of integrated commercial components (trade and commercial spaces) in selected locations.
- Private partner responsible for financing, design, construction, and maintenance under PPP structure.
- Structured cost recovery and asset transfer at end of concession period.

Stakeholders

- Ministry of Foreign Affairs
- National Treasury / PPP Directorate

Impact

- Improves quality of diplomatic facilities
- Generates revenue from commercial components
- Enhances Kenya's international presence

The Life Sciences Park

Summary

- 200-acre advanced research and pharmaceutical manufacturing hub
- Flagship life-sciences cluster within Konza Technopolis
- **Status:** Proposed PPP development



Raising (US\$)¹:

≈ US\$ 218 Mn

Location:

Machakos County

Project Overview

- The Life Sciences Park is a proposed 200-acre master-planned development positioned as Kenya’s flagship cluster for advanced research, pharmaceutical manufacturing, and allied life-sciences industries.
- Structured as a Public-Private Partnership (PPP), the project aims to anchor a concentrated ecosystem of innovation, production, and regulatory-compliant industrial infrastructure.
- The park is designed to attract 7-10 leading pharmaceutical and life-sciences companies as long-term leasehold tenants.
- Production focus areas will include finished dosage formulation, active pharmaceutical ingredients (APIs), diagnostics, biologics, and supporting ancillary units.
- The development is intended to establish a scalable, export-oriented platform that strengthens Kenya’s ambition to become a regional life-sciences and pharmaceutical manufacturing hub.

Stakeholders

- Konza Technopolis Development Authority
- Ministry of Trade and Industrialization
- Pharmaceutical and life-sciences companies (local and international)

Impact

- Attraction of 7-10 anchor pharmaceutical and life-sciences firms
- Strengthened local pharma manufacturing capacity
- Reduced reliance on imported medical products

Galana Kulalu Project

Summary

- Large-scale government-backed agribusiness and livestock development
- Integrated crop production and red meat value chains under PPP model
- **Status:** Phased commercial scale-up under development

Raising (US\$)¹:

≈ US\$ 691 Mn

Location:

Kilifi / Tana River County



Project Overview

- The Galana Kulalu Project is a large-scale agribusiness initiative developed on ~ 1.7 Mn acres of state-owned land in coastal Kenya
- Initially activating 200,000 acres including expansion potential with Selu Limited currently engaged in the irrigation of approximately 20,000 acres
- Structured under a Public-Private Partnership (PPP) framework with long-term land leases, the project anchors two core value chains: maize production and red meat (feedlot-based livestock finishing).
- The crop component covers approximately 100,000 acres with two maize seasons annually, supplemented by pulses, onions, oil crops, and citrus windbreaks.
- The livestock component spans 100,000 acres dedicated to feedlot finishing (hay, maize, sunflower), targeting annual production of approximately 135,000 MT of red meat (~750,000 cattle off-take).

Stakeholders

- Local out-grower farming networks
- Export market buyers (including Gulf markets)
- County governments of Kilifi and Tana River
- Selu Limited

Impact

- Activation of 200,000+ acres under structured commercial agriculture
- Strengthened domestic food security (maize and pulses)
- Expansion of export-oriented red meat value chains

TARDA – Tana Delta Irrigation Project

Summary

- Leasing of **10,000 hectares** of greenfield land for large-scale irrigated rice production.
- **Status:** Investment opportunity



Raising (US\$)¹:

≈ US\$ 157 Mn

Location:

Tana Delta

Project Overview

- Leasing of approximately 10,000 hectares of undeveloped (greenfield) land to private investors for irrigated agriculture.
- Focus on large-scale rice production to increase domestic output and reduce reliance on imports.
- Project designed to support technology transfer, modern farming practices, and productivity improvements.
- Aligned with TARDA’s mandate on equitable development, environmental sustainability, and community empowerment.
- Supports Government’s BETA agenda on food security.

Stakeholders

- Tana and Athi Rivers Development Authority (TARDA)

Impact

- Increases domestic rice production and food security
- Creates employment and improves local livelihoods
- Promotes modern agricultural technologies

Pwani Teaching and Referral Hospital

Summary

- Development of a **450-bed teaching and referral hospital** adjacent to Pwani University.
- **Status:** PPP structuring (Transaction Advisor appointed)



Raising (US\$)¹:

≈ US\$ 70 Mn

Location:

Kilifi County

Project Overview

- Development of a 450-bed capacity hospital integrated with Pwani University.
- Includes Centre of Excellence in Health Management and Research and Tropical Medicine Centre.
- Incorporates Telemedicine and Informatics Unit, student hostels, staff housing, and administrative facilities.
- Additional infrastructure includes cafeteria, recreation facilities, transport centre, and doctors' plaza.
- Transaction Advisor: Rebel Group International (with supporting consultants).

Stakeholders

- Pwani University
- Government of Kenya
- Private investors
- Transaction Advisor consortium²

Impact

- Improves access to quality healthcare services
- Strengthens medical training and research capacity
- Creates employment in healthcare and support services

Meru Cancer Centre

Summary

- Development of a **50-bed oncology facility** at Meru Teaching and Referral Hospital.
- **Status:** Investment opportunity



Raising (US\$)¹:
≈ US\$ 35 Mn

Location:
Meru County

Project Overview

- Development of a fifty (50) bed capacity facility at Meru Teaching and Referral Hospital, complete with anatomic pathology and medical imaging capacity.
- The facility will also be able to render chemotherapy, radiotherapy, and surgery as treatment options.

Stakeholders

- Meru Teaching and Referral Hospital

Impact

- Improves access to cancer diagnosis and treatment
- Reduces need for long-distance travel for care
- Enhances regional healthcare capacity

Kenya Prisons Services Housing Programme

Summary

- Development of **9,000 housing units under PPP**, within a broader **28,000-unit staff housing programme**.
- **Status:** PPP structuring



Raising (US\$)¹:
≈ US \$ 70 Mn

Location:
Kenya

Project Overview

- The programme targets delivery of 9,000 housing units under PPP, as part of a broader 28,000-unit national housing plan, with Phase 1 delivering 3,000 units by 2027.
- Development will consist of apartment-style buildings (up to four floors) across multiple prison facilities, with housing typologies including:
 - Type 1 (40 m², 1-bedroom)
 - Type 2 (60 m², 2-bedroom)
 - Type 3 (80 m², 3-bedroom)
- The Government will provide land, while the private partner will be responsible for design, finance, construction, operation, and maintenance under a phased PPP structure.
- The project is structured to address housing shortages, improve staff welfare, and enhance operational efficiency across prison facilities.

Stakeholders

- Kenya Prisons Service
- State Department for Correctional Services
- Private developers

Impact

- Improves living conditions for prison staff
- Enhances staff retention and productivity
- Reduces institutional housing shortages

University of Nairobi Student Accommodation

Summary

- Development of **4,000-bed student accommodation** under PPP.
- **Status:** PPP opportunity



Raising (US\$)¹:
≈ US\$ 35 Mn

Location:
Nairobi County

Project Overview

- Development of 4,000-bed capacity student hostels through a Design, Build, Finance, Operate and Transfer (DBFOT) model.
- Concession period of 30 years with private sector financing, construction, and operation.
- Purpose-built accommodation to address current supply gaps and improve housing standards.
- Integrated into university infrastructure to support student population growth.

Stakeholders

- University of Nairobi

Impact

- Improved student accommodation and welfare
- Reduced pressure on informal housing
- Employment creation during construction and operations

MTRH Ultra-modern medical training complex project

Summary

- Expansion of teaching and accommodation facilities at Moi Teaching and Referral Hospital.
- **Status:** Investment opportunity



Raising (US\$)¹:
≈ US\$ 30 Mn

Location:
Eldoret County

Project Overview

- Expansion of College of Health Sciences facilities to support up to 3,000 students.
- Development of student accommodation for approximately 800 students.
- Construction of supporting infrastructure including library, skills laboratories, conference halls, amphitheatres, ICT resource centres, and retail areas.
- Integrated training environment combining academic, residential, and research facilities.

Stakeholders

- Moi Teaching & Referral Hospital

Impact

- Increases supply of trained healthcare professionals
- Improves quality of medical education
- Strengthens healthcare service delivery

Athi River Residential Estate

Summary

- Mixed-use affordable housing development within Athi River EPZ
- 6,934 high-density residential units with supporting community infrastructure
- **Status:** Project under development under a PPP/BOT structure



Raising (US\$)¹:

≈ US\$ 58 Mn

Location:

Machakos County

Project Overview

- The Athi River Residential Estate is a USD 169 million mixed-use housing development structured as a Public-Private Partnership (PPP) within the Athi River Export Processing Zone (EPZ).
- The project will deliver 6,934 affordable, high-density residential units, complemented by essential community infrastructure and amenities.
- Executed under a Build-Operate-Transfer (BOT) framework over a five-year construction period.
- The private partner will finance, design, construct, operate, and maintain the estate over a 25-year concession period before transferring the fully operational asset to the Government.
- The development strengthens EPZ competitiveness by improving worker retention, reducing commute inefficiencies, and enhancing investor attractiveness.

Stakeholders

- Export Processing Zone Authority
- Ministry of Trade and Industrialization
- Machakos County Government
- Private developers

Impact

- Delivery of 6,934 affordable housing units
- ~ 500 direct construction jobs plus significant secondary employment
- Improved worker retention and productivity within EPZ



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National Infrastructure Fund

Kenya's National Infrastructure Fund (NIF) is a newly launched, state-owned investment vehicle designed to finance major development projects.

It seeks to unlock **>US \$ 43 Bn** in the next 10 years to fund energy, roads, and critical infrastructure while reducing public debt dependency.






Sector	Description	Cost (KES Tn)	Equiv. (USD Bn)
 Irrigation	Dams with potential to irrigate up to 1.8 million acres	1.2	9.4
 Energy	Generation of 7,300 MW power, excluding 6,000MW nuclear that requires additional KES 3.9 Tr.	1.9	14.7
 Roads	1,826 KMs of road for dualling and tolling		
 Transport	Mombasa & Lamu Ports capacity, SGR extension, Railway city, and Integrated Nairobi metropolitan transport	2.5	19.2
 Aviation	JKIA upgrade & expansion to handle up to 23.5 M passengers, Eldoret cargo hub and Malindi Space port		
Total		5.6	43.3



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LAPSSET Lamu Special Economic Zones (SEZs)

Summary

- A flagship ~12,000 ha industrial and logistics SEZ, anchored directly next to the Port of Lamu and positioned as the coastal engine of the wider LAPSSET Corridor linking Kenya, Ethiopia and South Sudan
- **Status:** Phase 1 underway; feasibility study; anchor operator interest (Marsa Maroc, 10-year berth operations)

Raising (US\$)¹:

~US\$ 490 Mn

Location:

Lamu County



Project Overview

- The SEZ covers about 9,000 ha for industrial use and 3,000 ha for logistics, next to Lamu Port
- Aims to facilitate light and heavy industries such as agro-processing, leather, furniture, automotive, and logistics
- Includes core infrastructure, serviced plots, and pre-built industrial and warehousing facilities. Part of 4 assets under KPA
- Operated under a BOT PPP model, with private developers handling design, financing, construction, and operations
- Revenue streams include land lease fees, pre-built unit leases, and service charges
- Concession involves an annual fee per developed m² with escalation, ensuring market competitiveness and cost recovery
- Connected to LAPSSET corridor infrastructure to boost export-driven industrial development

Stakeholders

- LAPSSET Corridor Development Authority
- SEZ Authority
- Kenya Ports Authority
- State Departments (Transport, Trade)
- Private developers

Impact

- Drives industrialization and investment in coastal Kenya
- Creates jobs and regional economic activity
- Supports export-oriented manufacturing and logistics

Masai Solar Power Project

Summary

- Utility-scale solar PV development with integrated battery storage
- 400 MW total capacity across two phases (100 MW + 300 MW)
- **Status:** Project under development



Raising (US\$):

≈ US\$ 440 Mn

Location:

Narok County

Project Overview

- The SEZ spans 28,140 hectares in total, offering an industrial canvas built to international standards with conservation buffers and integrated urban/tourism components.
- The Masai Solar Project is a USD 440 million renewable energy initiative structured across two complementary sites in Narok County:
 - Phase I: 100 MW Solar PV integrated with Battery Energy Storage
 - Phase II: 300 MW Solar PV integrated with Battery Energy Storage
- The project integrates advanced Battery Energy Storage Systems (BESS) with up to 200 MWh of storage capacity, enabling dispatchable solar generation and improved grid stability.
- Designed to address peak demand growth (4-6% CAGR), hydro variability due to drought, and rising clean energy needs linked to regional interconnection.

Stakeholders

- National energy authorities
- Kenya Power and transmission operators
- Renewable energy consortium partners
- Local communities in Narok County

Impact

- 400 MW of renewable solar capacity, up to 200 MWh of integrated battery storage
- Enhanced grid stability and dispatchable renewable energy, reduced reliance on thermal imports and hydro variability

Nyatike (Gogo) Dam Project

Summary

- Multipurpose water infrastructure project integrating irrigation, hydropower, and domestic water supply
- Reservoir development on the Gogo River (Kuja River system)
- **Status:** Project under development



Raising (US\$):

≈ US\$ 232 Mn

Location:

Migori County

Project Overview

- The Nyatike (Gogo) Dam is a multipurpose reservoir designed to address chronic water scarcity, expand irrigation capacity, and support renewable hydropower generation in southwestern Kenya.
- Developed led by the National Irrigation Authority.
- The project includes dam construction, water conveyance and treatment systems, hydropower generation facilities, irrigation infrastructure expansion, and environmental and social safeguard components.
- Revenue streams will include irrigation water sales (estimated at ~US\$60 million annually), hydropower electricity sales, and bulk domestic water supply contracts with public utilities.
- Upon completion, the project is expected to enhance agricultural productivity, improve water reliability, and catalyze regional economic growth.

Stakeholders

- National Irrigation Authority
- Migori County Government
- Public utilities (bulk water and electricity off-takers)
- Irrigation scheme beneficiaries and farming communities

Impact

- Expanded irrigation capacity and increased agricultural output
- Renewable hydropower generation contributing to energy diversification
- Improved water security for over 107,000 residents

Kithinu Multipurpose Dam

Summary

- A water infrastructure project designed to enhance water security, agricultural productivity, and climate resilience across the lower eastern region
- Integrated water supply, irrigation & flood control infrastructure
- **Status:** Project under development

Raising (US\$):

≈ US\$ 103 Mn

Location:

Meru County



Project Overview

- The Kithinu Multipurpose Dam is planned as a large earth-fill reservoir on the Kathita River, a tributary of the Tana River system
- The project is designed to store approximately 100 million cubic metres of water, enabling a reliable bulk water supply for domestic consumption, large-scale irrigation, and industrial use, while also providing flood control benefits for downstream communities.
- Upon completion, the dam will support irrigation of up to 12,000–15,000 hectares of agricultural land, unlocking year-round production of high-value crops and strengthening food security and rural incomes in Meru and neighboring counties.
- Currently raising financing for dam construction, water intake and treatment facilities, irrigation conveyance systems, flood mitigation works, environmental and social safeguards, and operational infrastructure

Stakeholders

- Led by the Ministry of Water, Sanitation, and Irrigation
- In collaboration with national water agencies
- Meru County Government

Impact

- Improved access to clean water for over 500,000 residents
- Increased agricultural output
- Job creation
- Enhanced climate resilience across eastern Kenya.

Ruiru-Juja Dam Project

Summary

- Large-scale potable water supply infrastructure project
- Medium-to-large earth-fill reservoir with ~65-70 million m³ storage capacity
- **Status:** Project under development - revenue to commence upon commissioning



Raising (US\$):

≈ US\$ 100 Mn

Location:

Kiambu County

Project Overview

- The Ruiru–Juja Dam is a bulk water infrastructure initiative designed to expand potable water supply to rapidly growing urban and peri-urban populations in Kiambu County and the greater Nairobi Metropolitan Area.
- The project includes construction of a medium-to-large earth-fill reservoir with an estimated storage capacity of 65-70 million m³, enabling production of up to 140,000 m³/day of treated water.
- Infrastructure components include raw water conveyance works, treatment facilities, transmission pipelines, environmental and social safeguards, and operational systems under a PPP concession model.

Stakeholders

- Led by Ministry of Water, Sanitation and Irrigation
- In collaboration with national water agencies
- Kiambu County Government
- Nairobi Metropolitan water utilities

Impact

- Up to 140,000 m³/day of treated potable water
- Improved access to clean water for over one million residents
- Reduced strain on existing groundwater and surface water systems

Olokiroriti (Olokorientito) Dam

Summary

- Multipurpose water supply and irrigation infrastructure project
- Medium-to-large earth-fill dam with 60–70 million m³ storage capacity
- **Status:** Project under development



Raising (US\$):

≈ US\$ 90 Mn

Location:

Kajiado County

Project Overview

- The Olokorientito Dam is a multipurpose water infrastructure initiative designed to address chronic water scarcity, support irrigation development, and enhance climate resilience in Kajiado County and the greater southern Nairobi metropolitan catchment.
- The project entails construction of a medium-to-large earth-fill dam with an estimated storage capacity of 60–70 million m³.
- Infrastructure components include raw water intake and treatment works, conveyance pipelines, irrigation infrastructure, environmental and social safeguards, and operational systems.
- Once operational, it will provide reliable bulk water supply for domestic use, livestock, and agriculture.

Stakeholders

- Led by Ministry of Water, Sanitation and Irrigation
- In collaboration with national water agencies
- Kajiado County Government

Impact

- Improved access to clean water for over 400,000 residents
- Expansion of irrigated agriculture and enhanced agricultural productivity
- Strengthened climate resilience in southern Kenya

NACONEK

Summary

- A government-backed national transition of public schools to modern, clean cooking infrastructure. The program replaces biomass and open-fire cooking with centralized, steam-based LPG/hybrid kitchen systems.
- **Status:** Phase 1 underway



Raising (US\$):

US\$ 55 Mn (phase 1)
US\$ 2 bn (phase 2)

Location:

Kenya

Project Overview

- NACONEK is delivering a nationwide transformation of school cooking infrastructure, targeting 18,663 kitchens through a phased rollout model
- The program combines centralized steam-based production kitchens with decentralized units to optimize efficiency, safety, and cost
- Phase 1 (471 kitchens) has received Cabinet approval and establishes the operating and financing model; 500+ schools are targeted within the first 12 months
- Phase 2 (18,188 kitchens) scales implementation nationwide to reach 18,000+ public schools
- Government-backed service payments underpin revenue stability, with carbon credit mechanisms supporting long-term operational sustainability.

Stakeholders

- Led by NACONEK under the Ministry of Education to ensure standardization, efficiency, and quality control

Impact

- >90% energy efficiency vs. 10–15% open-fire cooking; significant emissions reduction
- Safer kitchens, reduced deforestation and firewood demand

Kenya Prison Services Clean Cooking Program

Summary

- A national modernization of prison cooking infrastructure, transitioning from firewood-based systems to industrial clean cooking solutions. It will be delivered under a lease-to-own / Energy-as-a-Service model
- **Status:** Proven pilot completed; structured for nationwide scale-up



Raising (US\$)¹:

≈ US \$ 7.3 Mn

Location:

Kenya

Project Overview

- The program transitions Kenya's prison facilities from firewood-dependent cooking to standardized industrial clean cooking systems across 135 institutions, serving 200,000+ inmates and staff
- It scales from a 20-facility pilot that demonstrated technical and financial viability by eliminating firewood for 25,000 daily meals and avoiding 4,100 tCO₂e annually
- The national rollout embeds integrated installation, operations, maintenance, and performance monitoring within a lease-to-own / Energy-as-a-Service structure
- Carbon-credit eligibility enhances financial sustainability while ensuring measurable emissions reductions at full scale

Stakeholders

- Overseen by the Ministry of Interior and implemented by the KPS
- Carbon market partners enable emissions monetization, benefiting inmates and staff

Impact

- ~US\$8M annual savings at full scale; ~3-year payback
- 200K+ tCO₂e avoided annually
- Firewood elimination, improved safety, and reduced environmental degradation

Health Facilities

Summary

- A county-wide modernization of cooking infrastructure across public health facilities in Makueni County, transitioning from firewood and charcoal-based systems to clean LPG, electric, and biogas solutions
- **Status:** Structured for phased implementation

Raising (US\$):

≈ US\$ 0.8 – 1.2 Mn

Location:

Makueni County



Project Overview

- The program targets 235 health facilities (levels 4–5), of which 98 are actively cooking for patients
- Current systems rely heavily on firewood and charcoal, with 74 facilities using dirty or mixed fuels and 25 facilities consuming 55,635 kg of firewood per month
- Monthly county-wide fuel expenditure is approximately US \$ 3400
- The transition introduces LPG cooking systems, electric solutions, and biogas systems through a phased approach prioritizing high-consumption facilities
- Implementation will be delivered in partnership with county authorities and development partners, enabling standardized performance and emissions tracking.

Stakeholders

- The program is led by the Government of Makueni County, in partnership with health facility administrators, clean cooking technology providers, and carbon market partners.

Impact

- Improved working conditions and safer patient service environments, with reduced firewood and charcoal use and carbon credit generation supporting 20–30% projected returns.

Vocational Training Centres

Summary

- A county-wide modernization of cooking infrastructure across Makueni’s Vocational Training Centres (VTCs), transitioning from firewood-based systems to clean, efficient cooking technologies.
- **Status:** Implementation planning underway



Raising (US\$):

≈ US\$ 0.4 Mn

Location:

Makueni County

Project Overview

- The program upgrades cooking systems across 63 VTCs serving 4,584 learners daily, all of which currently cook on-site using primarily firewood.
- Existing fuel consumption totals 28,338 tonnes annually, with current expenditure of approximately US \$ 0.05 Mn per year.
- Identified technologies include electric pressure cookers (EPCs), LPG systems, biogas digesters, and improved biomass stoves.
- Implementation follows a phased transition to clean cooking under a service-based delivery model, reducing upfront fiscal burden while standardizing performance.
- County-wide adoption creates the foundation for measurable carbon-credit generation and operational savings.

Stakeholders

- The program is led by the Government of Makueni County, in partnership with clean cooking technology providers and carbon market partners.

Impact

- Improved health and learning environments for staff and students
- 30–50% fuel cost savings, 50–80% firewood reduction, and 5–10 tCO₂e avoided per centre annually.

Bura Irrigation Project

Summary

- Large-scale commercial irrigation and agro-processing development
- 35,000 acres under irrigation (15,000 sugarcane; 20,000 rice)
- **Status:** Investor-led SPV under Build & Operate model



Raising (US\$):

≈ US\$ 320 Mn

Location:

Tana River County

Project Overview

- The Bura Irrigation Project is a large-scale agribusiness initiative, designed to develop 35,000 acres under commercial irrigation.
- The project allocates 15,000 acres to sugarcane production and 20,000 acres to rice cultivation, supported by integrated agro-processing infrastructure.
- Proposed facilities include a sugar processing plant with a capacity of 2.25 million metric tons of cane per year and a rice milling facility capable of processing 36,000 tons annually.
- Pilot trials demonstrate strong agronomic performance, including sugarcane yields of 150-180 MT per hectare with a nine-month maturity period, and rice yields of 66.8 MT of paddy from 100 acres.
- Structured as a private investor-led Special Purpose Vehicle (SPV), the project benefits from government support including land allocation, water access, infrastructure facilitation.

Stakeholders

- Private investor SPV
- Government of Kenya
- Tana River County Government
- Irrigation and water authorities

Impact

- 35,000 acres under structured irrigation
- Significant expansion of domestic sugar and rice production
- Reduced reliance on agricultural imports

Isiolo Meat, Airport & City Development

Summary

- Integrated livestock processing, logistics & urban development
- Anchored by the Isiolo Meat City Special Economic Zone and upgraded airport infrastructure
- **Status:** Project poised to launch – revenue projection in development stage

Raising (US\$):

≈ US\$ 47 Mn

Location:

Isiolo County



Project Overview

- A Kenya-based integrated development initiative designed to transform Isiolo into a major meat processing and export hub serving Northern Kenya and regional markets.
- The core component is the Isiolo Meat City Special Economic Zone, a planned 500,000+ acre industrial complex including modern abattoirs, animal feedstock zones, leather production, and bio-energy facilities.
- The project integrates upgraded air infrastructure and planned urban economic zones to support export logistics and long-term regional growth.
- The initial US\$47 million investment will support infrastructure establishment, facility upgrades, and catalytic urban development components.
- The initiative aims to unlock underutilized livestock assets and strengthen regional value chains.

Stakeholders

- Livestock producers across Northern Kenya
- Logistics and airport infrastructure partners
- Special Economic Zone investors and operators

Impact

- Boost local employment and industrial activity
- Increase livestock value addition and export earnings
- Strengthen regional logistics and air cargo capacity

Suni Smart Energy – Carbon Credit Project

Summary

- National carbon credit development and trading platform
- Jurisdictional carbon credit generation, verification, and exchange system
- **Status:** Project in concept stage (feasibility completed)



Raising (US\$):

≈ US\$ 27 Mn

Location:

Kenya

Project Overview

- A Kenya-based climate finance initiative led by Suni Smart Energy Ltd under a 10-year Build-Operate-Transfer (BOT) public-private partnership with the State Department of Environment and Forestry.
- The project aims to establish a national carbon credit development, verification, and trading platform aligned with international carbon market standards.
- The platform will enable issuers, investors, and stakeholders to generate, verify, and trade jurisdictional carbon credits across multiple sectors.
- Feasibility studies have confirmed the project's scalability and revenue potential through structured carbon sequestration activities and market-based trading mechanisms.
- Investment will support the establishment of a carbon registry and verification systems, monitoring technologies, institutional capacity building, and platform development.

Stakeholders

- State Department of Environment and Forestry
- Suni Smart Energy Ltd
- Carbon credit issuers and project developers
- Domestic and international carbon credit buyers

Impact

- Establishment of a national carbon credit registry and trading platform
- Mobilization of climate finance for Kenya's low-carbon transition
- Strengthened carbon market transparency

Suni Email Integrated Livestock Project

Summary

- Vertically integrated agribusiness platform for livestock processing and value addition
- Combines abattoir, feed mill, cold-chain, and logistics infrastructure in one site
- **Status:** Project under development



Raising (US\$):

≈ US\$ 25 Mn

Location:

Makueni County

Project Overview

- The Emali Integrated Livestock Project is a USD 25 million agribusiness initiative designed to reposition Kenya's livestock sector from fragmented trade to structured, value-added production.
- The development integrates three core components within a single 50-acre site including a modern abattoir with capacity to process 150 head of cattle per day, a 10-ton-per-hour feed mill to stabilize input quality and reduce costs and a cold-chain and logistics infrastructure to support domestic distribution and export markets
- Additional facilities include a modern livestock market yard with holding pens and veterinary inspection units, a structured livestock fattening unit to improve carcass weight and margins, and a tannery and by-products processing unit to maximize value recovery
- Strategically located along the Nairobi–Mombasa Highway, the project will enable efficient livestock aggregation from Kajiado, Makueni, and Taita Taveta

Stakeholders

- Livestock producers in Kajiado, Makueni, and Taita Taveta
- County governments and veterinary authorities
- Domestic meat processors and distributors

Impact

- Increased livestock value and formalization of trade
- Improved producer margins through structured fattening and processing
- Strengthened cold-chain infrastructure for domestic and export markets

Greenville Mixed-Use Development

Summary

- Integrated mixed-use township development on 53 acres
- ~1,600 residential units with social and commercial infrastructure
- **Status:** Project under development



Raising (US\$):

≈ US\$ 24 Mn

Location:

Mombasa County

Project Overview

- The Greenville Project is a \$ 23.8-24 million master-planned mixed-use development designed as a self-contained township.
- The project will deliver approximately 1,600 residential units alongside essential social and commercial infrastructure, including a fully equipped hospital, student hostels, retail and commercial center, and a public community library.
- Positioned along the Mombasa–Mariakani industrial and logistics corridor, the development is tailored to meet rising demand for structured, affordable housing for workers and their families.
- The master plan emphasizes sustainability, reliable utility access, efficient circulation systems, and well-planned green and communal spaces to enhance long-term livability and asset value.
- Investment will support phased construction and infrastructure delivery across the 53-acre site.

Stakeholders

- Mombasa County Government
- Industrial and logistics corridor employers
- Residential buyers and tenant families
- Private developer

Impact

- Delivery of ~1,600 housing units with integrated social amenities
- Creation of 500-800 direct construction jobs
- Over 200 permanent operational roles post-completion

Mombasa Tea Common User Facility

Summary

- Private sector-led value-add tea blending and packaging hub
- Located within Mombasa EPZ/SEZ to shift exports from bulk to branded, higher-margin products
- **Status:** Advanced pre-feasibility stage



Raising (US\$):

Estimates to be Provided

Location:

Mombasa County

Project Overview

- The Mombasa Tea Common User Facility (CUF) is a private sector-led investment opportunity aimed at transforming Kenya from a bulk tea exporter into a global value-added tea hub.
- Although Kenya exports ~ US\$1.37 billion in tea annually and ranks as the world's leading exporter, nearly 95% is shipped in bulk at an average of ~US\$2.11/kg, limiting domestic value capture.
- The CUF will provide industrial-grade blending and packaging facilities accessible to multiple users.
- By lowering the ~US\$2 million+ capital expenditure barrier for individual packers, the facility enables over 340 potential users (140 factories and 200 packers) to transition from bulk trading to branded exports.
- The project demonstrates strong commercial fundamentals, targeting an estimated IRR of ~24.9%, supported by diversified revenue streams and EPZ incentives, including 0% duty on packaging inputs.

Stakeholders

- Mombasa Investment Corporation
- Export Processing Zone / SEZ authorities
- Tea factories (140+)
- Tea packers (200+)

Impact

- Increased domestic value addition
- Transition from bulk exports to branded, higher-margin products
- Strengthened export earnings and foreign exchange generation

Mombasa Convention Centre

Summary

- Landmark mixed-use hospitality and business infrastructure project
- Designed to position Mombasa as a premier MICE (Meetings, Incentives, Conferences & Exhibitions) destination in East Africa
- **Status:** Project under development

Raising (US\$):

≈ US\$ 80 Mn

Location:

Mombasa County



Project Overview

- The Mombasa Convention Centre is a USD 80 million purpose-built MICE infrastructure development aimed at strengthening Kenya's position in the regional and international conference market.
- The facility will accommodate up to 5,000 delegates and feature a plenary hall, modular breakout suites, expansive exhibition space, premium business lounges, and integrated food and beverage outlets.
- Designed for flexibility, the venue will host international conventions, trade expos, corporate summits, and hybrid global events.
- The project forms part of Kenya's broader national tourism and investment strategy to diversify beyond traditional leisure travel and strengthen business tourism.
- Investment will support construction, fit-out, integrated hospitality systems, and operational readiness of the convention complex.

Stakeholders

- National and county tourism authorities
- Mombasa County Gov.
- Conference and exhibition organizers
- International corporate and institutional clients

Impact

- Capacity for 5,000+ delegates
- Diversification of coastal tourism beyond seasonal leisure travel
- Increased year-round hotel occupancy rates

Kisumu Convention Centre

Summary

- Multi-purpose events and recreation complex in Mamboleo
- 85% complete with integrated conference, exhibition, and leisure facilities
- **Status:** Validated concept / near-completion stage



Raising (US\$)¹:

≈ US\$ 16 Mn

Location:

Kisumu County

Project Overview

- The Kisumu Convention Centre is a comprehensive events and recreation hub designed to position Kisumu as a regional destination for conferences, exhibitions, and cultural gatherings.
- The facility is approximately 85% complete and will feature 15 breakout rooms, 60 exhibition spaces, and a purpose-built outdoor amphitheatre.
- Additional amenities include a VIP lounge, cultural centre, health centre, press rooms, picnic areas, children’s play areas, and other recreational zones.
- The development aims to strengthen Kisumu’s capacity to host regional and international meetings, trade expos, and community events while supporting the county’s broader tourism and emerging sectors strategy.

Stakeholders

- Kisumu County Government
- Conference and exhibition organizers
- Cultural and creative industry stakeholders

Impact

- Enhanced conference and exhibition capacity in Western Kenya
- Diversification of regional tourism and business travel
- Job creation in event management, hospitality, and operations

Malewa Eco Resort & Homes

Summary

- Eco-luxury mixed residential and hospitality development
- 23 architect-designed eco-homes with boutique hospitality offerings
- **Status:** Project under development



Raising (US\$):
≈ US\$ 5 Mn

Location:
Nakuru County

Project Overview

- Malewa Eco Resort & Homes is a USD 5 million eco-luxury development positioned along the Malewa River near Naivasha, within one of Kenya's most established leisure corridors.
- The project integrates high-end residential and boutique hospitality components in a carefully planned, low-density riverside setting.
- The development will comprise 23 architect-designed eco-homes alongside river-facing cabins, curated glamping suites, a destination restaurant, and dedicated conference facilities.
- Revenue streams will be diversified across residential sales, short-stay accommodation, food and beverage operations, and corporate retreat hosting.
- The project incorporates low-impact construction, renewable energy integration, water-conscious infrastructure, and landscape-sensitive planning.

Stakeholders

- Private developer and hospitality operators
- Residential buyers and lifestyle investors
- Domestic and international leisure travelers

Impact

- Expansion of Kenya's high-value ecotourism segment
- Promotion of sustainable and low-impact development
- Job creation in hospitality, operations, and maintenance
- Increased tourism revenue



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Ignis Innovations

Summary

- Institutional clean cooking infrastructure provider for schools, prisons, hospitals, and faith-based institutions
- Delivers steam-based modern kitchens with measurable fuel savings, emissions reduction, and improved kitchen safety
- **Status:** Growth-stage company



Raising (US\$):

≈ US\$ 15 Mn

Location:

Kenya

Project Overview

- Ignis Innovations designs, finances, deploys, and operates modern institutional steam kitchen infrastructure, replacing traditional firewood-based cooking systems.
- The company reduces fuel costs by up to 60%, improves thermal efficiency (85–90%), and accelerates cooking times by up to 3x.
- The first wave (2026–2027) targets 400 institutions, with a broader pipeline of 1,500+ institutions nationally and regionally by 2030.
- The investment will scale infrastructure deployment, expand manufacturing and installation capacity, and support national rollout through blended finance (senior debt + concessional capital).

Stakeholders

- Public and private boarding schools, Prison service and healthcare institutions
- Ministry of Education
- NACONEK
- Carbon market partners and climate finance institutions

Impact

- Reduce institutional fuel expenditure
- 60% fuel cost savings with 2 - 4 year payback
- 83% reduction in PM2.5 levels in kitchens, reducing respiratory risk

Faith Engineering

Summary

- Manufacturer of the Meko Friendly Steam Cooking System for institutional kitchens
- Multi-fuel steam solution (firewood, briquettes, LPG, electricity) with high thermal efficiency
- **Status:** Growth-stage expansion



Raising (US\$):

≈ US\$ 15 Mn

Location:

Kenya



Project Overview

- Faith Engineering designs and builds the Meko Friendly Steam Cooking System - a high-efficiency, multi-fuel steam cooking solution for schools, prisons, and other institutional kitchens.
- The system reduces fuel consumption by up to 75% and cooking time by 40–50%, while improving kitchen hygiene and safety.
- Thermal efficiency reaches 80% on wood and 93% on LPG, significantly lowering operating costs and environmental impact.
- The company integrates dMRV monitoring and carbon financing mechanisms to enhance affordability and accelerate adoption.
- Investment will support manufacturing scale-up, working capital, and regional expansion across institutional markets.

Stakeholders

- Kenyan (~9000) and Tanzanian (~9000+) potential schools
- Kenyan Prison Service (~100 correctional facilities)
- Tanzania Prison Service (15 facilities in pipeline)

Impact

- 75% reduction in institutional fuel consumption
- 40 - 50% reduction in cooking time
- Significant reduction in smoke and indoor air pollution

Burn Manufacturing

Summary



- Global leader in fuel-efficient clean cookstoves and renewable biomass fuel solutions
- ECOA Pro institutional stove delivers 70% lower biomass use and 39% faster cooking
- **Status:** Late-stage growth company



Raising (US\$):

≈ US\$ 10 Mn

Location:

Kenya



Project Overview



- Burn Manufacturing designs, manufactures, and distributes high-efficiency institutional cookstoves (ECOA Pro) and renewable biomass briquettes.
- The solution replaces traditional 3-stone fires and inefficient stoves in schools and large institutions, significantly reducing fuel costs and emissions.
- The ECOA Pro system delivers 64-72% lower biomass consumption and reduces cooking time by 39%, with a return on investment of 7-8 months.
- Burn integrates stove deployment with reliable briquette supply, installation, commissioning, and financing support through ecosystem partnerships (e.g., KCB financing).
- Investment will support institutional scale-up, fuel supply expansion, and carbon project financing infrastructure.

Stakeholders



- Boarding schools (e.g., Mabanda, Gatanga)
- Institutional kitchens
- Renewable biomass fuel suppliers (TAMUWA partnerships)
- KCB Bank


Impact



- 64-72% reduction in biomass
- 7-8 month institutional ROI, enabling rapid adoption
- 39% reduction in cooking time

Feion

Summary

- Women-led, youth-led clean energy manufacturer focused on institutional e-cooking solutions
- Designs and builds locally manufactured electric pressure cookers (EPCs) for high-volume kitchens
- **Status:** Early growth stage 



Raising (US\$):

≈ US\$ 2 Mn

Location:

Kenya

Project Overview

- Feion designs and manufactures locally made electric pressure cookers (Jiko-Kul EPCs) for institutional kitchens, replacing firewood and LPG systems.
- The solution delivers up to 70% fuel cost savings and 75% faster cooking times while eliminating harmful indoor smoke.
- Feion supports Kenya's transition to clean institutional cooking through locally assembled technology, workforce development, and green job creation.
- The company has a clear scaling roadmap targeting 2,500+ institutional deployments by 2030.
- Investment will support manufacturing scale-up, distribution expansion, and working capital to accelerate national rollout.

Stakeholders

- Institutional kitchens (schools and public facilities)
- Students and institutional staff (5,000+)
- County governments

Impact

- Up to 70% reduction in fuel costs
- 75% reduction in cooking time
- Elimination of indoor smoke and significant CO₂e emissions reduction

EcoBora

Summary



- Kajiado-based manufacturer of solar and grid-powered institutional cookstoves
- Designs, manufactures, installs, and maintains clean cooking systems for schools and public institutions
- **Status:** Early-stage manufacturer with carbon credit integration



Raising (US\$):

≈ US\$ 1 Mn

Location:

Kajiado County

Project Overview



- Ecobora designs and manufactures institutional solar-powered and grid-powered cookstoves for schools, hospitals, and other public facilities across Sub-Saharan Africa.
- The company integrates installation, repair, and maintenance services to ensure long-term system performance.
- All stoves are digitally metered, enabling carbon credit generation through a digital monitoring, reporting, and verification (dMRV) platform.
- The 20,000 sqm factory has a production capacity of approximately 250 stoves per month.
- Investment will support manufacturing scale-up, working capital, deployment expansion, and carbon monetization infrastructure.

Stakeholders



- Schools and TVET institutions, Hospitals
- WFP
- Unilever
- USAID
- CLASP

Impact



- 67 institutional stoves deployed to date
- 50 million tons of CO₂ targeted for mitigation cumulatively by 2030
- Digital carbon monitoring enabling sustainable climate finance revenue

Associated Vehicles Assemblers Ltd

Summary

- East Africa's leading multi-brand contract vehicle assembler
- 50-year operating history with OEM-backed CKD assembly model
- **Status:** Growth and expansion phase (EV integration underway)



Raising (US\$):

≈ US\$ 28 Mn

Location:

Kenya

Project Overview

- Established in 1975, AVA is a leading contract vehicle assembler in East and Central Africa, specializing in Completely Knocked Down (CKD) kit assembly supplied by global Original Equipment Manufacturers (OEMs).
- The company assembles buses, tipper load bodies, and specialized vehicles, while diversifying into marine, electric vehicles (EVs), conversions, and body building.
- AVA is expanding its production capacity and introducing electric vehicles as a new product line within its core assembly operations.
- The expansion aligns with emerging low-carbon transport trends and strengthens AVA's competitive positioning as a multi-brand assembler.
- Funding will support capacity expansion, production scaling, and EV integration into the assembly platform.

Stakeholders

- AVA management and shareholders
- Global OEM partners
- Fleet operators and public transport providers
- Government and transport sector regulators

Impact

- Increased local vehicle assembly capacity
- Expansion into electric vehicle (EV) production
- Strengthened regional automotive manufacturing capability

Crofts Ltd

Summary

- Kenya's leading avocado oil manufacturer
- FSSC 22000-certified producer of premium extra virgin and crude avocado oil
- **Status:** Growth and capacity expansion phase



Raising (US\$):

≈ US\$ 10 Mn

Location:

Kenya

Project Overview

- Established in 2013, Crofts Ltd is Kenya's leading avocado oil manufacturer, specializing in premium extra virgin and crude avocado oil for international markets.
- The company operates state-of-the-art processing facilities equipped with technology sourced from Italy and Germany, ensuring high-quality extraction and production standards.
- Crofts is the only avocado oil producer in Kenya certified under FSSC 22000, demonstrating compliance with global food safety and quality standards.
- The brand has received multiple 2-star ratings at the Great Taste Awards in London, reflecting international recognition for product excellence.
- The company is expanding into high-growth export markets including Japan, South Korea, the UAE, Eastern Europe, and Malaysia.

Stakeholders

- Crofts management and shareholders
- Avocado growers and supplier networks
- International distributors and retail partners
- Food safety bodies

Impact

- Strengthened value addition in Kenya's avocado sector
- Increased export earnings from agro-processed products
- Expansion of production capacity and processing technology

Meridian BioWorks / Inuka Veld

Summary

- Closed-loop bio-industrial manufacturing platform for edible oil, biofuel feedstock, and protein feed production
- Designed to reduce Kenya's ~\$800M annual edible oil import dependency
- **Status:** Pre-formation phase

Raising (US\$):

≈ US\$ 10 Mn

Location:

Kenya



Project Overview

- A joint initiative between Meridian BioWorks (USA) and Inuka Veld (Kenya) to establish a vertically integrated bio-industrial ecosystem aligned with Kenya's 2026 industrialization targets.
- The platform is designed to substitute edible oil imports through local processing while simultaneously generating biofuel feedstock to support the energy transition.
- By-products will produce nutrient-dense feed cake, strengthening regional livestock and protein security.
- The model is structured for immediate localized economic impact through import substitution, industrial value addition, and circular resource utilization.
- The project is supported technically by the proposed Michigan–Africa Technical Bridge (MATB), a consortium of 23 institutions facilitating technology transfer and industrial scale-up.

Stakeholders

- Meridian BioWorks (USA)
- Inuka Veld (Kenya)
- Ministry of Industrialization and Trade
- Michigan–Africa Technical Bridge (MATB) consortium

Impact

- Reduction of edible oil import dependency (~US\$800M annually)
- Development of domestic biofuel feedstock capacity

Metco Ltd

Summary

- Kenya's leading metal fabrication and engineering solutions provider
- 50-year operating history delivering customized steel, aluminum, and engineered products
- **Status:** Growth and capacity expansion phase



Raising (US\$):

≈ US\$ 6.7 Mn

Location:

Kenya

Project Overview

- Metco Ltd is a leading Kenyan metal fabrication and engineering firm specializing in standardized and bespoke steel and aluminum solutions for commercial and industrial clients across East Africa.
- The company offers a diversified portfolio including welding and powder coating services, laser cutting, metal fabrication, CAD/CAM design, bespoke manufacturing, and engineered furniture and workspace solutions.
- Metco serves clients across multiple sectors, delivering tailored, high-quality fabrication solutions aligned with regional industrial demand.
- The company plans to introduce new product lines including assistive technology, solar-powered solutions, and automobile-related products.
- Funding will support expansion of production capacity, facility scaling, and investment in new equipment and technology.

Stakeholders

- Metco management and shareholders
- Commercial and industrial clients
- Construction and infrastructure sector partners

Impact

- Increased domestic metal fabrication capacity
- Expansion into higher-value engineered product lines
- Strengthened regional manufacturing capability

ISM Containers Ltd

Summary

- Leading East African container conversion and modular infrastructure specialist
- Custom ISO container fabrication for residential, commercial, and industrial applications
- **Status:** Growth and export expansion phase



Raising (US\$):

≈ US\$ 3 Mn

Location:

Kenya

Project Overview

- ISM Containers Limited is a leading container conversion company specializing in the re-utilization and modification of ISO containers into customized, high-performance modular spaces.
- The company delivers container solutions across five key sectors: residential (20%), retail (15%), office (15%), educational (20%), and industrial (30%).
- ISM designs and fabricates modular units for commercial, industrial, retail, and residential use, leveraging affordability, flexibility, and rapid deployment advantages of container-based infrastructure.
- Strong diversification across sectors demonstrates resilience and the ability to address sector-specific infrastructure needs.
- The company aims to scale production capacity from 500-1,000 containers annually through investment in high-performance machinery and export expansion.

Stakeholders

- ISM management and shareholders
- Real estate and retail developers
- Educational institutions

Impact

- Expansion of modular infrastructure manufacturing capacity
- Increased export competitiveness in container technology
- Faster delivery timelines through production scaling



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Priority investments sectors & opportunities

Kenya offers a diverse set of investment opportunities across sectors where market demand is expanding, competitiveness is strengthening, and scale can be achieved. These priority sectors reflect where value is being created today and where investors can build sustainable businesses aligned with Kenya’s role as a regional and global investment platform.

High-job-potential sectors	Manufacturing <ul style="list-style-type: none"> • Textile and apparel manufacturing • Automotive assembly (e-mobility) • Pharmaceutical manufacturing • Green manufacturing • Consumer electronics 	Agriculture and livestock <ul style="list-style-type: none"> Agribusiness <ul style="list-style-type: none"> • Cotton • Avocados • Flowers Agro-processing <ul style="list-style-type: none"> • Edible oils • Fruit products • Tea and coffee • Leather and leather products • Dairy • Beef • Apiculture (bees) • Poultry 			
	ICT and BPO <ul style="list-style-type: none"> • Customer service • Technical support service • Fintech • E-commerce platforms • Digital infrastructure 	Construction and building <ul style="list-style-type: none"> • Housing • Green construction/building • Urban development, including smart cities, commuter rail and BRT networks 	Tourism and hospitality <ul style="list-style-type: none"> • Hotels • Ecotourism • Parks and conservancies • MICE 		
	Emerging sectors	Creative economy	Environment and forestry	Mining	Blue economy

Across manufacturing, services, agribusiness, and emerging industries, Kenya combines a growing domestic market with regional reach, improving infrastructure, and a business environment increasingly focused on execution.

This combination supports a wide range of investment strategies, from serving local demand to building regional and export-oriented platforms.

Deep dive next

Manufacturing

Manufacturing sector presents a core investment opportunity in Kenya, underpinned by rising domestic and regional demand and a sustained shift toward value addition and industrial upgrading.

Priority manufacturing segments in Kenya

	Sub-category	Value chain focus	Investment opportunity
	Textiles and apparel manufacturing	Cotton-to-garment value chain, fabric production, finishing and accessories	Integrated textile mills, garment manufacturing, apparel accessories production, sustainable textile production, dedicated green textiles and apparel industrial park
	Automotive assembly (e-mobility)	Vehicle assembly, component manufacturing, battery systems, charging infrastructure	Assembly of two- and four-wheel vehicles, electric mobility production, auto components, parts manufacturing and charging systems
	Pharmaceutical manufacturing	Formulation, packaging, medical inputs	Manufacture of generic medicines, vaccine production, medical equipment assembly, pharmaceutical packaging
	Green manufacturing	Renewable-energy powered production, energy-efficient technologies	Manufacturing of solar components, green building materials, sustainable industrial products, low-carbon production systems
	Consumer electronics	Assembly and light manufacturing of electronic goods	ICT hardware assembly, household electronics, small appliances, electrical components manufacturing

Who should invest

This sector is ideal for industrial-scale investors focused on value addition, import substitution, or export-oriented production. It suits firms with expertise in integrated textile mills, automotive assembly (particularly e-mobility), pharmaceutical formulation, and green manufacturing technologies.

Entry point

Investors can enter through Greenfield projects in dedicated industrial parks or Special Economic Zones (SEZs) and Export Processing Zones (EPZs) to leverage significant tax holidays and duty exemptions. Another viable route is the County Aggregation and Industrial Parks (CAIPs) for decentralized production

> **7.3% of GDP** in 2024, targeting **20%** contribution by 2030

> **~370K jobs** supported across key industries (food and beverages, textiles, chemicals)

> Exports of value-added products (e.g., leather, apparel)






> **3.2% growth** between 2023-2024

Deep Dive: Textile and apparel manufacturing

The global textile and apparel (T&A) market represents ~**US\$ 900 bn** in exports and are forecast to grow at ~**4% CAGR** through 2032, underpinned by structural shifts in global supply chains. This is driven by sustained apparel demand **within a total market valued at over US\$ 2.5 trillion**. Kenya has **preferential access to over 40 markets through AfCFTA, EAC, COMESA, the EU and UK Economic Partnership Agreements, and the GSP framework**, and is actively negotiating a bilateral trade arrangement with the United States following AGOA's expiry in September 2025 (one-year extension pending Congress).

A clear investment opportunity exists across the value chain. Kenya imports over US\$ 1 billion in textile annually, creating a strong case for import substitution through integrated textile mills. With supportive policies, rising investor interest, and global buyers diversifying sourcing, Kenya is positioned to scale as a regional T&A manufacturing hub.

Key Investment Opportunities

Segment	Opportunity
 Integrated Textile Mills	Import substitution for USD 1B+ textile materials annually
 Garment Manufacturing	New cut-make-pack apparel facilities and automation upgrades
 Industrial Textile Parks	Development of specialized textile clusters (e.g., Naivasha)
 Accessories Manufacturing	Local production of buttons, zippers, labels, thread, and elastic
 Cotton & Fiber Production	Expansion of domestic raw material supply

Global Textile and Apparel market

-  **US\$ 900 bn** of global T&A exports value (2024, TradeMap/ITC)
-  **~4% CAGR** through 2032, underpinned by structural shifts in global supply chains
-  Africa accounts for **~3% of global exports**

Kenya's Textile and Apparel market

-  **US\$ 2 bn** Kenya T&A export target by 2035, anchored in the National Cotton, Textile and Apparel Policy 2024
-  **200k+** direct jobs potential from active T&A companies, projected upon achieving the 2035 export target.
-  **Direct SGR rail connectivity** linking EPZ production zones to the Port of Mombasa, **complemented by JKIA air cargo** capacity for time-sensitive orders

Deep Dive: E-Mobility

EVs are projected to exceed 40% of global new vehicle sales by 2030 (IEA, 2025), rising sharply toward full fleet electrification by 2050 under net-zero scenarios. Under a high-growth scenario, **Kenya's e-mobility sector revenues could grow from ~US\$45–80 Mn in 2025 to ~US\$850 Mn by 2030**, contingent on sustained tax incentives. Government incentives, including **reduced excise duty on EVs (10%), preferential charging tariffs, and full tax and duty exemptions within gazetted SEZs**, are accelerating investment across the e-mobility value chain. These efforts support Kenya's NDC commitment to reduce transport sector emissions by 3.46 Mt CO₂ by 2030 and could create ~100,000 additional jobs.

Sector Snapshot

Market Growths	Investment Opportunity	Economic & environmental impact
Market revenue projected to grow from US\$ 45–80 Mn to ~US\$ 850 Mn by 2030	~US\$ 780 Mn total investment opportunity (2025–2030)	Potential to create ~100,000 jobs across the EV value chain
EV sales expected to rise from ~2,700 vehicles to ~70,000 annually by 2030	Key segments: vehicle assembly, charging networks, battery swapping, and financing platforms	EV adoption could reduce ~1.5 Mn tonnes of CO ₂ emissions by 2030
Strong early adoption driven by electric motorcycles	Expected investor returns of ~20% IRR over 10 years	Supports 40% of Kenya's transport emissions reduction targets
Access to 300+ Mn consumers through the EAC regional market	Additional US\$ 130-290 Mn opportunity in renewable energy generation to support EV demand	Positions Kenya as a regional EV manufacturing and export hub

Key Strategic Value Chain Opportunities








Segment	Opportunity
Vehicle Manufacturing & Assembly	Local EV assembly for motorcycles, buses, and commercial fleets
Charging Infrastructure	National rollout of public and private charging networks
Battery Swapping	National rollout of public and private charging networks
Energy Supply	Renewable power generation and EV charging integration
Digital Platforms	Financing, fleet management, and EV mobility platforms
Maintenance & Services	EV servicing, spare parts supply, and technical support

Deep dive next

Agriculture and livestock

Remains one of Kenya’s most significant sectors. It underpins more than half of Kenya’s export earnings, to benefits from strong regional and global demand for food, agricultural inputs, and value-added products.

Priority agriculture and livestock investment segments

Sub-category	Value chain focus	Investment opportunity
 Agribusiness – industrial & high-value crops	Cotton, avocados, flowers, tea, coffee	Commercial farming, export-oriented production, processing for value addition
 Agro-processing	Edible oils, fruit products, tea and coffee processing	Processing facilities to reduce post-harvest losses and increase export value
 Leather and leather products	Livestock-to-leather value chain	Leather processing, footwear and finished leather goods manufacturing
 Dairy	Milk production and value-added dairy products	Dairy processing plants, cold-chain expansion, branded dairy products
 Beef and meat processing	Commercial livestock and meat value chain	Meat processing, packaging, and export facilities
 Poultry	Commercial poultry farming	Hatcheries, feed production, large-scale poultry processing
 Apiculture (bees)	Honey and related products	Commercial honey production and export-oriented value addition

Who should invest

Suitable for large-scale commercial farmers, agro-processors, and agri-tech companies. Profiles include investors in high-value horticulture (tea, flowers, avocados), dairy processing, and leather value chains.

Entry point

Options include partnerships with local producers to deepen supply chains, establishing agro-processing plants near production clusters, or participating in the Land Commercialization Initiative, which repurposes public land for private investment.

Agriculture

- > **22.5%** of GDP in 2024¹
- > **40%** of the total workforce employed in agriculture
- > **~55%** of exports; key products include tea, coffee, and horticulture
- > **7%** annual growth in 2024

Livestock

- > **12% of GDP** in 2024; projected to reach **~\$20B** by 2030
- > **>25M** livelihoods supported, including **90%** of ASAL households
- > **Number 1** milk producer in Africa
- > **~\$500M** net export earnings from value-added products
- > **~500T** of fresh and frozen meat exported weekly

Deep Dive: Leather and leather product







The global leather goods market exceeded **US\$400bn in 2024, encompassing footwear, bags, apparel, and automotive leather; and is growing at ~4–5% CAGR through 2033**, driven by rising demand (IMARC Group, 2024*). As brands diversify sourcing beyond Asia, Kenya is emerging as a competitive manufacturing and export hub, with the domestic market projected to **reach ~US\$ 850 Mn by 2040**.

Kenya offers **strong fundamentals, including abundant raw materials** (22.4 million cattle, 64.6 million goats and sheep (KNBS, 2025)), an established leather ecosystem, competitive production costs, and a young workforce (~70% under 35), supporting scalable industry growth.

Strategic Investment Drivers

Resource Advantage	Industrial Capacity	Market Access	Investment Opportunities
One of Africa's largest livestock populations	13 existing tanneries and growing leather ecosystem	Duty-free access to US (AGOA)	Establish 10–15 modern tanneries
Strong supply of raw hides and skins	400+ SMEs in leather products manufacturing	Duty-free and quota-free access to EU	Develop large-scale footwear manufacturing
Competitive production costs vs. Asia	Kenya Leather industrial Park	Preferential access to UK market	Develop large-scale footwear manufacturing
Young workforce (70% under 35)	Shared infrastructure including effluent treatment plant	Access to regional African markets	Invest in processing and value addition

Government Support & Investment Incentives






Incentive	Benefit
 Kenya Leather Industrial Park	Plug-and-play industrial infrastructure
 Corporate Tax Incentives	Reduced tax burden for investors
 Duty Exemptions	Duty-free import of machinery and equipment
 Profit Repatriation	100% repatriation of profits allowed
 Trade Agreements	Access to Regional and Global markets
 Skills Development Programs	Workforce training for leather sector

*IMARC Group, Global Leather Goods Market Report, 2024

ICT and BPO

Kenya’s ICT and BPO sector is a fast-growing pillar of the economy. Kenya offers a compelling proposition, combining skilled, English-speaking talent, strong digital connectivity, expanding broadband capacity, and an innovation-driven ecosystem.

Priority ICT and BPO investment segments in Kenya

Sub-category	Value chain focus	Investment opportunity
 Customer service	Contact centres and back-office services	Regional and global service hubs
 Technical support service	IT-enabled services and managed solutions	Shared service centres and remote technical operations
 Fintech	Digital payments, lending, insurtech	Payment platforms, digital banking, SME credit solutions
 E-commerce platforms	Digital marketplaces and logistics integration	Scalable online retail and fulfilment systems
 Digital infrastructure	Fibre networks, data hosting, cloud and cybersecurity	Data centres, cloud services, secure digital architecture

Who should invest

Best suited for multinational technology firms, fintech innovators, and global BPO providers looking for a regional hub. It appeals to companies requiring a large, English-speaking talent pool and advanced digital infrastructure for data centers or shared service operations

Entry point

The primary entry point is establishing regional headquarters or service hubs in urban centers and county headquarters. Specialized tech-focused zones like Konza Technopolis (SEZ) provide tailored infrastructure for digital enterprises





- > **9% of GDP** from the digital economy
- > **>85%** internet penetration
- > **~100,000 km** of fiber-optic cables planned for installation

- > **6 active** submarine cables providing internet connectivity
- > **~\$340M** market volume for IT outsourcing by 2029
- > **~6%** annual growth in BPO between 2023-25

Construction and building

Building and construction is among Kenya’s fastest growing sectors. Supported by sustained public investment and increasing private sector participation, the sector presents scalable opportunities across real estate, engineering, materials production, and sustainable urban development.

Priority construction and building investment segments in Kenya

Sub-category	Value chain focus	Investment opportunity
 Housing	Residential development across income segments	Affordable housing projects, middle-income estates, mixed-use developments
 Green construction & building	Energy-efficient materials and sustain-able design	Green building technologies, prefabricated materials, low-carbon construction solutions
 Urban development & smart cities	Integrated urban infrastructure	Smart city projects, digital urban systems, integrated township developments
 Transport-linked development	Infrastructure-driven real estate	Commuter rail corridors, BRT-linked commercial nodes, transit-oriented development

Who should invest

Real estate developers, civil engineering firms, and manufacturers of sustainable building materials. This includes investors targeting affordable housing projects or large-scale urban infrastructure

Entry point





Entry is often through Public-Private Partnerships (PPPs) for infrastructure and affordable housing or direct acquisition/ development of residential and mixed-use real estate in major growth corridors

- > **5.5% of GDP** in 2024
- > **~11% CAGR** during 2020-24
- > Government commitment to facilitate **250,000 affordable housing units** per year
- > Investment opportunities for green housing due to new green building standards

Tourism and hospitality

Kenya’s long coastline, marine parks, and inland conservancies offers exposure to a sector combining strong brand recognition, natural comparative advantage, and increasing emphasis on high-value, sustainable, and experience-driven tourism models.

Priority tourism and hospitality investment segments in Kenya

Sub-category	Value chain focus	Investment opportunity
 Hotels	Urban and resort accommodation	City business hotels, coastal resorts, high-end safari lodges
 Ecotourism	Sustainable tourism and conservation models	Eco-lodges, community-based tourism ventures, low-impact developments
 Parks and conservancies	Wildlife and nature-based tourism	Conservation partnerships, park infrastructure, safari experiences
 MICE	Business and conference tourism	Convention centres, conference hotels, integrated event facilities

Who should invest

International hotel brands, eco-tourism developers, and “MICE” (Meetings, Incentives, Conferences, and Exhibitions) operators.

Entry point

Common entry points include management contracts with local owners, acquisition of existing hospitality assets, or greenfield development of luxury lodges and conference facilities in strategic circuits

> **~8% of GDP** in 2024, supporting **1.7M jobs**

> **21% increase** in international tourists, **10% rise** in domestic tourists between 2023-24

> **\$5B** projected earnings in 2025 (up from **\$3.5B** in 2022)

> **2.4M** international visitors arriving in 2024

> Expands beyond safaris into coastal, sports, and ecotourism

Emerging sectors

In addition to its core sectors, Kenya presents high-potential opportunities across a set of emerging industries aligned with sustainability, natural resources, innovation, and ocean-based economic activity. These sectors are gaining strategic importance as global capital increasingly prioritises green growth, digital creativity, mineral supply chains, and sustainable resource management.



Creative economy

- > **~5% of GDP** in 2024
- > **~75% youth population**; digital natives and creatives
- > **~\$3.8B market value** for entertainment and media



Environment and forestry

- > **~4% of GDP** in 2024
- > Target to increase forest cover from **5.9% to 10% by 2030**
- > **>59M metric tons of carbon credits** issued since 2011



Mining

- > **~1% of GDP** in 2024
- > **Targeting 10% contribution** to GDP by 2030, by harnessing currently unutilized resources
- > **Vast untapped reserves**, including gold, titanium, industrial minerals, etc.



Blue economy

- > **~1% GDP contribution** (~\$1B/year), excluding tourism
- > **Projected \$1.2B GDP contribution** by 2027 and projected to grow 2x in the next 10 years
- > **Leads innovation across sectors**, including fisheries, aquaculture, maritime transport, tourism, shipbuilding, and marine biotechnology

Infrastructure as a key enabler

Infrastructure is a core enabler of Kenya's economic growth and regional competitiveness, supporting trade, industrial development, urbanization, and service delivery across the economy. Continued investment in transport and energy infrastructure is strengthening Kenya's role as a regional hub and improving the efficiency, reliability, and cost base of doing business.

In terms of infrastructure, Kenya has:

- 1 A multimodal logistics network anchored by ports, rail, and road corridors that connect domestic production centres to regional and global markets.
- 2 A power mix anchored by a strong renewable base, supporting reliable and increasingly sustainable power supply for businesses.

Who should invest

Institutional investors, infrastructure funds, and global engineering consortia with experience in transport, logistics, and utility networks

Entry point

Primarily through Public-Private Partnerships (PPPs) and government-led tenders for regional road, rail, and port corridors

1

Transport infrastructure

- > **9.6% of GDP** in 2024
- > **10M+ passengers transported** by Standard Gauge Railway (SGR) between 2017-24, capacity to handle **22M tons of cargo annually**
- > **65,000** vehicles use the **expressway daily**, reducing travel time between JKIA and CBD from 2 hours to ~15 minutes
- > Recent **\$122M** investment to upgrade ports in Mombasa

2

Energy infrastructure

- > **2.4% of GDP** in 2024
- > **~3,240 MW installed capacity**, with geothermal power being nearly **30%**
- > **14,000+ GWh of electricity generated** in 2024
- > **310 MW capacity** at Africa's largest wind farm in Lake Turkana, **15,000 MW solar potential** and **3,000 MW wind potential**

Appendix

County Aggregation and Industrial Parks (CAIPs)

The CAIPs initiative is a flagship under Kenya’s BETA agenda, aimed at driving decentralized industrialization and transforming the country from a net importer to a value-added agricultural exporter.

Launched in 2023, CAIPs seek to increase manufacturing’s contribution to GDP from **~7% to 15% by 2027** and **20% by 2030**. Each park, with an estimated cost of ~US\$ 3.9 Mn, is funded through a 50/50 partnership between the national and county governments, with counties also providing land. The program is implemented through collaboration between MITI, the Council of Governors, and private sector partners.

The rollout is structured in three phases, with the goal of establishing functional parks across all 47 counties by 2027.

Key Benefits

- **Reduced post-harvest losses:** Each park provides ~2,000 sqm of cold storage and 4,000 sqm of aggregation space per county, significantly reducing spoilage of perishable agricultural produce
- **Price stabilization:** Aggregation enables direct farmer-to-processor linkages, improving pricing transparency and delivering more stable and predictable incomes
- **Job creation:** The initiative is expected to create 250,000+ jobs nationwide across logistics, processing, maintenance, and supporting value chains
- **SEZ integration:** Selected CAIPs are integrated into Special Economic Zones (e.g., Sagana), offering investors tax incentives, streamlined regulation, and improved ease of doing business

Key Highlights

- **Private Sector Interest:** The government has issued Requests for Expression of Interest (REOI) inviting private firms to lease space within the parks for specialized manufacturing activities (e.g., sunflower oil extraction, leather processing, and textile production)
- **Circular Economy:** Emerging partnerships are focused on integrating circular economy models, enabling the conversion of agricultural waste into bioenergy and animal feed
- **Infrastructure Synergies:** Most parks are strategically located within 10 km of major highways and are equipped with dedicated water (boreholes/dams) and power (substations/solar) infrastructure to support reliable 24/7 operations

Incentives Summary of Special Economic Zone (SEZ)



Category



Incentive



Strategic Benefit to Investor

Investment Deduction	100% investment deduction on buildings and machinery	Accelerated capital recovery and improved project cash flow in early years
VAT (Local Supplies)	Zero-rated VAT on local supplies	Reduces domestic transaction costs and working capital pressure
Import Duties & Taxes	Full exemption from VAT, excise duty, and import duty on imported goods	Lowers capex and raw material costs, improving project margins
Corporate Tax (Years 1–10)	10% corporate tax rate	Significantly enhances early-stage profitability and IRR
Corporate Tax (Years 11–20)	15% corporate tax rate	Provides long-term tax predictability and sustained competitiveness
Withholding Tax	0% WHT on royalties, interest, and management fees paid to non-residents	Facilitates efficient cross-border financing and technical partnerships
Dividend Tax	Dividends paid to non-residents are tax exempt	Increases attractiveness to foreign equity investors
Market Access	No restrictions on sales into the East African Community market	Allows flexible export and regional distribution strategy
Profit Repatriation	100% repatriation of profits permitted	Ensures capital mobility and investor protection
Energy Tariff	Discounted electricity tariff at USD 0.08/kWh (vs USD 0.11/kWh standard)	Approximately 27% lower power cost, strengthening manufacturing competitiveness

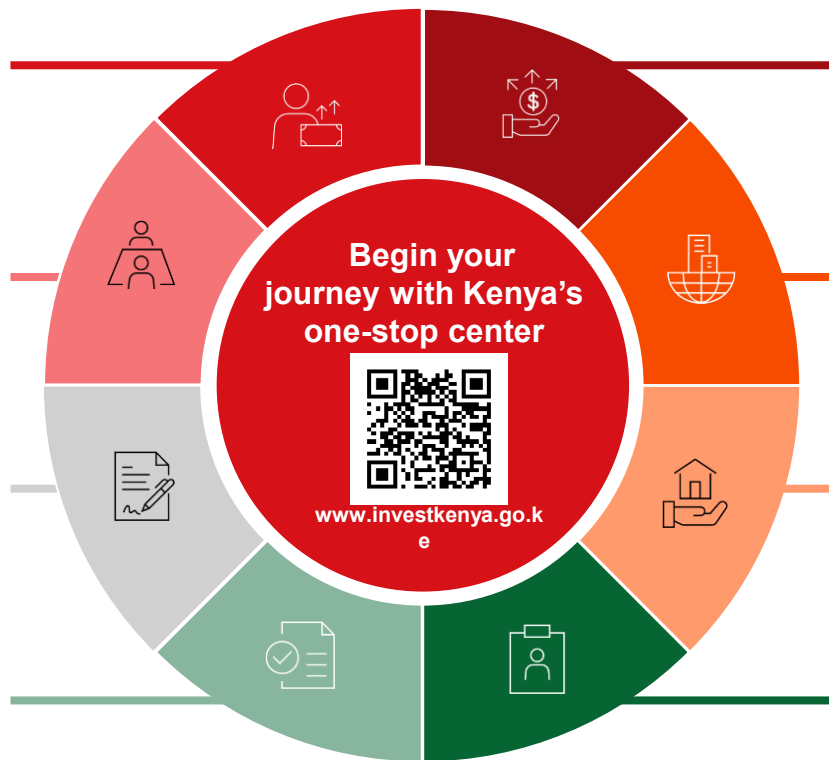
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